



Oakridge  
Community Development District

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Ron Mitcham – Chairman

Leif Gren – Vice Chairman

Ana Salazar – Assistant Secretary

Allen Blenden – Assistant Secretary

Steven Nathasingh, Assistant Secretary

June 28, 2017



# Oakridge

## Community Development District

5385 N. Nob Hill Road, Sunrise, Florida 33351  
Phone: 954-721-8681 - Fax: 954-721-9202

June 21, 2017

### Board of Supervisors Oakridge Community Development District

Dear Board Members:

The regular meeting of the Board of Supervisors of **Oakridge Community Development District** is scheduled for **June 28, 2017 at 6:00 p.m. at the Oak Lake Community Center, 3190 N. 56<sup>th</sup> Avenue, Hollywood, Florida.** Following is the advance agenda:

1. Roll Call
2. Approval of Minutes of the May 3, 2017 Meeting
3. Discussion and Update Regarding the Maintenance Agreements
  - A. Definition and Description of the Maintenance Requirement
  - B. Current Conditions and Requests for Land between Hollywood Oaks and The Preserve
  - C. Suggestions for the District's Proposed Budget
4. Acceptance of Audit for Fiscal Year Ending September 30, 2016
5. Staff Reports
  - A. Attorney
  - B. Engineer
  - C. Manager – Discussion of Financial Disclosure Report from the Commission on Ethics
6. Supervisors Requests and Audience Comments
7. Financial Reports
  - A. Approval of Check Register
  - B. Balance Sheet and Income Statement
8. Adjournment

A copy of the minutes from the May 3, 2017 meeting is enclosed for your review.

The third order of business is discussion and update regarding the maintenance agreements. Documentation related to this item is enclosed for your review.

The fourth order of business is acceptance of audit for fiscal year ending September 30, 2016. A copy of the audit is enclosed separately for your review.

The fifth order of business is staff reports. Enclosed under the manager's report is the financial disclosure report from the Commission on Ethics indicating which Supervisors still need to file their annual forms.

The financials are also enclosed. The balance of the agenda is routine in nature and staff will present their reports at the meeting. Any additional documentation will be provided under separate cover as soon as it becomes available or presented at the meeting. I look forward to seeing you at the meeting and in the meantime if you have any questions, please contact me.

Sincerely,



Luis Hernandez  
Manager

CC: Dennis Lyles      Rhonda Mossing      Kevin Mulshine      Bob Gang      Bruce Giles-Klein  
    Juan Alvarez      Scott Cochran

**MINUTES OF MEETING  
OAKRIDGE  
COMMUNITY DEVELOPMENT DISTRICT**

A meeting of the Board of Supervisors of the Oakridge Community Development District was held on May 3, 2017 at 6:00 p.m., at the Oak Lake Community Center, 3190 N. 56<sup>th</sup> Avenue, Hollywood, Florida.

Present and constituting a quorum were:

Ron Mitcham	Chairman
Leif Gren	Vice Chairman
Ana Salazar	Assistant Secretary
Allen Blenden	Assistant Secretary
Steven Nathasingh	Assistant Secretary

Also present were:

Luis Hernandez	District Manager
Scott Cochran	District Counsel
Heather Blank	Oakridge POA
Evangeline Ott	Resident

**FIRST ORDER OF BUSINESS**

**Roll Call**

Mr. Hernandez called the meeting to order and called the roll.

**SECOND ORDER OF BUSINESS**

**Approval of Minutes of the  
February 1, 2017 Meeting**

Mr. Hernandez presented the minutes from the February 1, 2017 meeting and asked for any corrections, additions, or deletions.

There not being any changes,

On MOTION by Mr. Gren seconded by Mr. Blenden with all in favor the Minutes of the February 1, 2017 Meeting were approved as-presented.
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**THIRD ORDER OF BUSINESS**

**Discussion on Landscaping  
Maintenance on Land between  
Hollywood Oaks and The Preserve**

- A. Maintenance Agreement
- B. Correspondence from HOA
- C. Proposal for Maintenance

Mr. Hernandez briefly discussed how the HOA sent a letter indicating that there was land that belonged to the CDD and tree trimming needed to be done, as well as a proposal for the work to be done. The maintenance agreement was never fully executed, which made a gray area as to who was responsible.

Mr. Mitcham provided some background on the other HOAs and indicated there was also a Master Association to take care of the outside areas and asked if they had been contacted about the situation.

Mr. Hernandez indicated it would be prudent to define who should be maintaining the responsibilities before taking any actions, staff would contact all three associations, and try again to enter into an agreement with all three HOAs.

**FOURTH ORDER OF BUSINESS**

**Consideration of Resolution  
#2017-03 Approving the Proposed  
Fiscal Year 2018 Budget and  
Setting the Public Hearing**

Mr. Hernandez presented the proposed budget and indicated that although the bonds would be paid off by May 2018, staff believed the CDD would still be able to operate at the same assessment levels as the current fiscal year with no increases.

Mr. Mitcham asked if staff heard back from any of the HOAs regarding some of the projects that were discussed at the previous meeting and indicated that if none of them had responded with any feedback, then the CDD needed to make decisions whether or not to move forward with some of them.

Mr. Hernandez responded staff hadn't heard from any of them and indicated the CDD could consider issuing a note if the CDD decided to pay for some of the projects once the bonds were paid off.

Mr. Mitcham agreed that would be fine as long as it was continuous.

Mr. Blenden asked if it would be a violation of the Sunshine Laws for both him and Mr. Nathasingh to attend a HOA meeting to discuss the projects and get feedback.

Mr. Cochran responded the HOA meeting would have to be advertised just like a CDD meeting was if two or more CDD Board members were going to be present.

Mr. Hernandez indicated that someone from his office could record the meeting and it could be advertised so both Board members could attend.

After a brief discussion, the budget public hearing was scheduled to be held on August 30, 2017 at 6:00 p.m. at the Oak Lake Community Center, 3190 N. 56<sup>th</sup> Avenue, Hollywood, Florida.

On MOTION by Mr. Gren seconded by Ms. Salazar with all in favor Resolution #2017-03 Approving the Proposed Fiscal Year 2018 Budget and Setting the Public Hearing was approved; and the public hearing was scheduled to be held on August 30, 2017 at 6:00 p.m., at the Oak Lake Community Center, 3190 N. 56<sup>th</sup> Avenue, Hollywood, Florida.

**FIFTH ORDER OF BUSINESS**

**Approval of Agreement between Broward County Property Appraiser and Oakridge CDD**

Mr. Hernandez presented the agreement between the Broward County Property Appraiser and Oakridge CDD, explained it allowed the District to collect assessments on the tax roll, and asked for a motion to approve it.

On MOTION by Mr. Blenden seconded by Mr. Gren with all in favor the agreement between the Broward County Property Appraiser and Oakridge CDD was approved.

**SIXTH ORDER OF BUSINESS**

**Staff Reports**

**A. Attorney**

There not being any report, the next item followed.

**B. Engineer**

There not being any report, the next item followed.

**C. Manager - Number of Registered Voters in the District - 1,006**

Mr. Hernandez indicated that there were currently 1,006 registered voters in the District and it was required by statute to announce this on the public record.

**SEVENTH ORDER OF BUSINESS      Supervisors      Requests      &  
Audience Comments**

Mr. Hernandez asked if there were any Supervisors requests or audience comments to discuss, being that there were members of the public present.

Ms. Blank asked if any of the title search documents that were wrongly assigned came up in Oakridge POA name.

Mr. Hernandez responded he would let her know the details via e-mail when he was able to see that information at his office.

**EIGHTH ORDER OF BUSINESS      Financial Reports**

- A. Approval of Check Register
- B. Balance Sheet and Income Statement

Mr. Hernandez presented the check register, the balance sheet and income statement, asked for any questions or comments, and upon not hearing any, asked the Board for a motion to approve them if there were no questions.

On MOTION by Ms. Salazar seconded by Mr. Gren with all in favor the Check Register, the Balance Sheet and Income Statement were approved.

**NINTH ORDER OF BUSINESS      Adjournment**

Mr. Hernandez asked if there were any other comments or items for discussion, and upon hearing none, asked for a motion to adjourn the meeting.

On MOTION by Mr. Blenden seconded by Mr. Mitcham with all in the favor the meeting was adjourned.

\_\_\_\_\_  
Secretary / Assistant Secretary

\_\_\_\_\_  
Chairman / Vice Chairman

*In the opinion of Bond Counsel, assuming continuing compliance with certain tax covenants, interest on the Series 1998 Bonds is excluded from gross income for federal income tax purposes under existing statutes, regulations, rulings and court decisions. Interest on the Series 1998 Bonds is not an item of tax preference for purposes of the federal alternative minimum tax imposed on individuals and corporations. However, see "TAX MATTERS" herein for a description of the alternative minimum tax on corporations and certain other federal tax consequences of ownership of the Series 1998 Bonds. Bond Counsel is further of the opinion that the Series 1998 Bonds and income thereon are exempt from taxation under the laws of the State of Florida, except as to estate taxes and taxes imposed by Chapter 220, Florida Statutes, on interest, income or profits on debt obligations owned by corporations as defined in Chapter 220. For a more complete discussion of tax aspects see "TAX MATTERS" herein.*

**\$3,595,000**  
**Oakridge**  
**Community Development District**  
**(Hollywood, Florida)**  
**Special Assessment Bonds, Series 1998**  
**(Bank Qualified)**

**Dated: April 1, 1998**

**Due: May 1, as shown below**

The Oakridge Community Development District (Hollywood, Florida) Special Assessment Bonds, Series 1998 (the "Series 1998 Bonds") are being issued by Oakridge Community Development District (the "Issuer") only in fully registered form, without coupons, in denominations of \$5,000 or integral multiples thereof. The Series 1998 Bonds will bear interest at the fixed rates set forth below, calculated on the basis of a 360-day year comprised of twelve thirty-day months, payable semi-annually on each May 1 and November 1, commencing November 1, 1998. The Series 1998 Bonds, when issued, will be registered in the name of Cede & Co., as registered owner and nominee for The Depository Trust Company ("DTC"), New York, New York. Purchases of beneficial interests in the Series 1998 Bonds will be made in book-entry only form. Accordingly, principal of and interest on the Series 1998 Bonds will be paid from the sources described below by First Union National Bank, Miami, Florida, as trustee (the "Trustee"), directly to DTC as the registered owner thereof. Disbursement of such payments to the DTC Participants is the responsibility of DTC and disbursement of such payments to the beneficial owners is the responsibility of DTC Participants and the Indirect Participants, as more fully described herein. Any purchaser as a beneficial owner of Series 1998 Bonds must maintain an account with a broker or dealer who is, or acts through, a DTC Participant to receive payment of the principal of and interest on such Series 1998 Bonds. See "DESCRIPTION OF THE SERIES 1998 BONDS — Book-Entry Only System" herein.

Proceeds of the Series 1998 Bonds will be used to finance the Cost of acquiring certain stormwater management and road improvements within and without the District, as more fully described herein (the "Series 1998 Project"), make a deposit to the Debt Service Reserve Fund, pay capitalized interest on the Series 1998 Bonds through November 1, 1998 and pay costs of issuance of the Series 1998 Bonds.

The Series 1998 Bonds are being issued by the Issuer, a local unit of special-purpose government of the State of Florida, created in accordance with the Uniform Community Development District Act of 1980, Chapter 190, Florida Statutes, as amended (the "Act") by Ordinance No. 95-71 enacted by the City of Hollywood, Florida, effective November 22, 1995. The Series 1998 Bonds are being issued pursuant to the Act and a Trust Indenture dated as of April 1, 1998 to be entered into by and between the Issuer and the Trustee (the "Indenture"). Capitalized terms not otherwise defined herein shall have the meanings assigned to them in the Indenture. The Series 1998 Bonds are payable from and secured by the Pledged Revenues. The Pledged Revenues consist primarily of Special Assessments derived by the Issuer from the levy and collection of non-ad valorem special assessments against District Lands that are subject to assessment as a result of the Series 1998 Project or any portion thereof.

The Series 1998 Bonds are subject to optional, mandatory and extraordinary mandatory redemption at the times, in the amounts, and at the redemption prices more fully described herein under the caption "DESCRIPTION OF THE SERIES 1998 BONDS — Redemption Provisions."

THE SERIES 1998 BONDS ARE LIMITED OBLIGATIONS OF THE ISSUER PAYABLE SOLELY FROM PLEDGED REVENUES PLEDGED THEREFOR UNDER THE INDENTURE AND NEITHER THE PROPERTY, THE FULL FAITH AND CREDIT, NOR THE TAXING POWER OF THE ISSUER, HOLLYWOOD, FLORIDA, BROWARD COUNTY, FLORIDA, THE STATE OF FLORIDA, OR ANY POLITICAL SUBDIVISION THEREOF, IS PLEDGED AS SECURITY FOR THE PAYMENT OF THE SERIES 1998 BONDS, EXCEPT THAT THE ISSUER IS OBLIGATED UNDER THE INDENTURE TO LEVY AND TO EVIDENCE AND CERTIFY, OR CAUSE TO BE CERTIFIED FOR COLLECTION, SPECIAL ASSESSMENTS TO SECURE AND PAY THE SERIES 1998 BONDS. THE SERIES 1998 BONDS DO NOT CONSTITUTE AN INDEBTEDNESS OF THE ISSUER, HOLLYWOOD, FLORIDA, BROWARD COUNTY, FLORIDA, THE STATE OF FLORIDA, OR ANY POLITICAL SUBDIVISION THEREOF WITHIN THE MEANING OF ANY CONSTITUTIONAL OR STATUTORY PROVISION OR LIMITATION.

The scheduled payment of principal of and interest on the Series 1998 Bonds when due will be guaranteed under a municipal bond insurance policy to be issued contemporaneously with the issuance of the Series 1998 Bonds by



**MATURITY SCHEDULE**  
**\$1,360,000 Serial Bonds**

<u>Due</u> <u>May 1,</u>	<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>Price</u>	<u>Due</u> <u>May 1,</u>	<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>Price</u>
1999	\$ 110,000	4.05%	100%	2004	\$ 140,000	4.50%	100%
2000	115,000	4.15	100	2005	145,000	4.55	100
2001	120,000	4.25	100	2006	150,000	4.60	100
2002	125,000	4.35	100	2007	160,000	4.65	100
2003	130,000	4.40	100	2008	165,000	4.70	100

**\$1,200,000 5.15% Term Bonds due May 1, 2014 Price 100%**

**\$1,035,000 5.25% Term Bonds due May 1, 2018 Price 100%**

(accrued interest from April 1, 1998 to be added)

This cover page contains certain information for quick reference only. It is not a summary of the Series 1998 Bonds. Investors must read this entire Official Statement to obtain information essential to the making of an informed investment decision.

The Series 1998 Bonds are offered for delivery when, as and if issued by the Issuer and accepted by the Underwriter, subject to prior sale, withdrawal or modification of the offer without notice and the receipt of the opinion of Greenberg Traurig Hoffman Lipoff Rosen & Quentel, P.A., Miami, Florida, Bond Counsel, as to the validity of the Series 1998 Bonds and the excludability of interest thereon from gross income for federal income tax purposes. Certain legal matters will be passed upon for the Underwriter by its counsel, Ruden, McClosky, Smith, Schuster & Russell, P.A., Fort Lauderdale, Florida. Billing, Cochran, Heath, Lyles & Mauro, Fort Lauderdale, Florida is serving as Counsel to the Issuer. It is expected that the Series 1998 Bonds will be delivered in book-entry form through the facilities of DTC, New York, New York on or about April 14, 1998.

**PRAGER, MCCARTHY & SEALY**

Dated: April 2, 1998

L'Ambience at Longboat Key - two 68 unit 10 story buildings located in Longboat Key, with sales totaling approximately \$120,000,000.

Bridgepointe at Broken Sound - a continuation of the Clubside Pointe project, with sales totaling approximately \$17,700,000.

L'Elegance - an eleven story condominium building in Lido Key with 104 units, with sales totaling approximately \$36,750,000.

With respect to Hollywood Oaks, Hollywood Oaks Developers has obtained an acquisition and development loan from Ohio Savings Bank for the acquisition and development of the lots therein. As of February 28, 1998 the balance outstanding on the loan was \$5,479,000. The loan matures on October 1, 1999, subject to extension as provided therein, and requires that it be repaid in installments of \$90,000 per home closing. Hollywood Oaks Developers finances the construction of homes on the lots in Hollywood Oaks with an approximately \$6 million revolving credit facility from Ohio Savings Bank. The outstanding balance on this credit facility as of February 28, 1998 was \$3,300,000. The facility permits the construction of up to four model homes and up to four additional homes without the requirement that same be under contract with homebuyers. Currently, there are four completed model homes in Hollywood Oaks and two additional homes that under construction that are not subject to contracts with homebuyers. The acquisition and development loan and the construction loan are each secured by a mortgage on all lots and homes in Hollywood Oaks owned by the Hollywood Oaks Developers

As of November 1, 1998, the earliest date on which payment of Special Assessments may commence, it is anticipated that Hollywood Oaks Developers will be responsible for paying less than twenty-five percent of the aggregate Special Assessments levied in the District. Accordingly, no financial information about Hollywood Oaks is included herewith.

### **THE SERIES 1998 PROJECT**

The Series 1998 Project involves the acquisition of certain stormwater management and road improvements within and without the boundaries of the District. The stormwater management improvements consist of a series of on-site lakes excavated to a minimum depth of 15 feet, with a series of interconnecting drainage culverts and a drainage control structure to provide flood protection for the District and for the drainage of the internal roads and properties within the District. The road improvements consist of a two-lane undivided section of road for Southwest 35th Avenue from Stirling Road to Griffin Road, approximately 6,000 lineal feet in length. Construction of the road improvements included earthwork pavement removal, new pavement, curbing, signing and pavement markings, an entry feature, walls, storm drainage, a water distribution system and a sanitary force main. Construction also included two off-site turn lanes and an off-site force main extension from Southwest 35th Avenue to Southwest 4th Avenue.



The Series 1998 Project is substantially complete, other than the paving of Southwest 35th Avenue and installation of related permanent pavement markers. All of the road components of the Series 1998 Project have been dedicated to the City.

The cost of the construction of the Series 1998 Project was financed by the Developers. The Issuer has heretofore acquired the Series 1998 Project pursuant to a written agreement among the Issuer and the Developers. The agreement provides that payment of the acquisition price for the Series 1998 Project is deferred until the issuance of the Series 1998 Bonds. Accordingly, at the time of issuance of the Series 1998 Bonds, a portion of the proceeds thereof will be applied to pay a portion of the acquisition price for the Series 1998 Project to the Developers. See "ESTIMATED SOURCES AND USES OF SERIES 1998 BOND PROCEEDS." Additional deferred purchase price may be payable to the Developers from cash not required to remain in the Reserve Fund following the deposit thereto of a Debt Service Reserve Insurance Policy or Debt Service Reserve Letter of Credit. See "SECURITY AND SOURCES OF PAYMENT OF THE SERIES 1998 BONDS -- Debt Service Reserve Fund."

The balance of the master infrastructure needed for the Development that is not included in the Series 1998 Project and the internal subdivision improvements in the Development are complete and were financed by the Developers.

### **SPECIAL ASSESSMENT METHODOLOGY**

The allocation of benefits and costs to benefitted parcels within the Development is presented in the Special Assessment Allocation Roll, included herein as Appendix D.

### **TAX MATTERS**

The Internal Revenue Code of 1986, as amended (the "Code"), includes requirements which the Issuer must continue to meet after the issuance of the Series 1998 Bonds in order that interest on the Series 1998 Bonds not be included in gross income for federal income tax purposes. The Issuer's failure to meet these requirements may cause interest on the Series 1998 Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance. The Issuer has covenanted in the Indenture to take the actions required by the Code in order to maintain the exclusion from federal gross income of interest on the Series 1998 Bonds.

In the opinion of Bond Counsel, rendered on the date of issuance of the Series 1998 Bonds, assuming continuing compliance by the Issuer with the tax covenants referred to above, under existing statutes, regulations, rulings and court decisions, interest on the Series 1998 Bonds is excluded from gross income for federal income tax purposes. Interest on the Series 1998 Bonds is not an item of tax preference for purposes of the federal alternative minimum tax imposed on individuals and corporations; however, interest on the Series 1998 Bonds is taken into account in

**EXHIBIT "A"**  
**TO MAINTENANCE AGREEMENT**

**Description of Improvements**

The lakes, easements, and rights-of-way of the stormwater drainage system of the District or which the District is responsible for maintaining and the landscaping of the open spaces, easements, streetscapes and rights-of-way of the District or which the District is responsible for maintaining.

**EXHIBIT "B"**  
**TO MAINTENANCE AGREEMENT**

**Description of Maintenance Services**

Landscaping and related maintenance of the lakes, open spaces easements, streetscapes and rights-of-way of the District or which the District is responsible for maintaining.

**EXHIBIT "C"**  
**TO MAINTENANCE AGREEMENT**

**Schedule of Insurance Coverage(s)**

Association shall make the District an additional insured under any and all policies of insurance applicable in any way, in whole or in part, to any of the work to be performed or Improvements to be maintained under this Agreement.

# **CUTTERS EDGE**

*Professional Service Company*

To: Hollywood Oaks CDD Attn: Lucretia  
From: Dale Davis  
CC: File  
Date: 4/11/17  
Re: Arbor Care Services

The work shall be performed in accordance with the International Society of Arboriculture "Best Management Practices", ANSI A 300 "Pruning Standards" and Broward County Code of Ordinances Chapter 27- Pollution Control- Article XIV "Tree Preservation and Abuse Ordinance".

## **Scope of Work:**

### **TREE TRIMMING -**

1. Trim all trees as specified, according to ANSI A 300 "PRUNING STANDARDS".
2. All employees will be uniformed.

**Hardwood trimming: 36**

**(SCOPE OF WORK):**

**PRESCRIBED PRUNING CLASS IV Partial Crown Reduction**

**All work will be done by climbers, approximately 1 hour per tree. Remove a necrotic wood and hangers, all laterals overhanging roofs and open tree to allow for less wind resistance.**

14 - Removals 4" – 6" Caliper 14' – 20' in HT

**Total: \$ 9,270.00**

**Permits to be billed separately. Price does not include tree replacement (s) required by City/County (Permit Issuer)**

Projects that exceed (\$1000.00) require 50% deposit at start, remaining 50% due upon completion.  
Job to be scheduled with in 2 weeks of receiving 50% deposit.

**Foreman / Supervisor:** An experienced Foreman / Supervisor will be present on the site at all times during each service. The Foreman/ Supervisor will be available to the property manager at all times for site inspections.

All landscape debris created by Cutters Edge Lawn and Maintenance, Inc. (Tree Division) will be removed on a daily basis from the aforementioned property.

Owners do not have an option to modify any of the specification as set forth by this contract agreement with out approval from the project manager and in agreement with Cutters Edge Lawn and Maintenance, Inc. (Tree Division).

### **Liability:**

Cutters Edge Lawn and Maintenance, Inc. and Tree division, will not be held liable to the property or others for any damage to HVAC including but not limited to malfunctions, the bursting or leaking of water pipes, underground utilities, irrigation lines, cable lines, phone lines and electrical lines.

Cutters Edge Lawn and Maintenance, Inc. and Tree division, will provide copies of General Liability Insurance with Workers Comp and be responsible for maintaining this coverage through the projects complete.

Cutters Edge reserves the right to subcontract any of the stated work.

### **General Conditions:**

General clean-up of all debris and other light objectionable materials created through landscape visitation will be cleaned up and removed at time of visit. Due to disposal laws no construction material, hazardous materials, paints and oil-based products can be disposed of at county landfills.

Cutters Edge employees will not use any of these items on your property. Any oil or fuel used of by Cutters Edge employees will be properly disposed of.

Cutters Edge cannot be held responsible for damage done under this service agreement, resulting from storms, wind, flood, accidents caused by non-Cutters Edge employees or any other act of nature. Clean up of landscaping debris can be provided at an additional cost. Cutters Edge reserves the right to subcontract any of the stated work.

**Damages:** Contractor shall not be held responsible for the following:

1. Any damage caused by or to garden hoses left in on the turf or shrubbery
2. Any damage to personal items such as toys, pet items, lawn and garden tools, extension cords, clothing, lawn furniture, Christmas Lights, or any other items not associated with a reasonable landscape design left on turf or shrub areas
3. The normal wear and tear on outdoor carpeting, ceramic, tile, sidewalks, decorative landscape borders and painted porches or driveways caused by the use of the power edger, weed eater, or lawn mower. Slight border damage of these areas is inevitable if the mowing process is to be performed thoroughly.
4. Any damage to screened-in porches which directly borders turf and shrub areas without the presence of a kick plate or a landscape border.
5. Any damage to vinyl siding which borders turf and shrub areas without the presence of a kick plate or landscape border
6. Any damage by or to exposed wiring or piping running from any solid structure directly to the turf and not protected by shrubbery or a landscape border

7. Any damage by or to down spouts that do not maintain at least a four-inch clearance of turf areas
8. Any damage to hidden underground surface wires and or pipes which may be damaged in the process of mowing and or edging
9. Client, its successors and assigns, hereby agree to hold harmless, indemnify and defend Contractor for any claims for damages or injury made by any parties including but not limited to third parties or Client's residents, against Contractor for services provided under this Agreement

**Payment Terms and Cancellation Policy:**

All projects, which exceed (\$1,000.00), require a deposit of (50%) prior to commencement. All remaining payments are due upon completion. Delinquent accounts will accrue an additional charge of 1.5% per month until account is current.

If suit is brought to by either party in the event of a default by the customer under the terms of this agreement, including but not limited to the payment and cancellation terms, the customer agrees to pay Cutters Edge the amount of collection and/or legal fees and costs incurred by Cutters Edge in exercising or protecting its interests, rights and remedies under this agreement.

**By signing or attaching a company, signed waiver is considered by Cutters Edge Lawn and Maintenance, Inc. that you fully agree with our Service Contract terms:**

Authorized Manager Signature \_\_\_\_\_ Date: \_\_\_\_\_

Authorized Manager Print Name \_\_\_\_\_ Date: \_\_\_\_\_

Cutters Edge Sales Representative \_\_\_\_\_ Date: \_\_\_\_\_

**Site Inspection**

An inspection of the above contracted work must be completed within three business days of last day of service completion. If the inspection is not completed within this period, any callbacks for touchups/changes could have an additional charge.

Customer Representative \_\_\_\_\_ Date: \_\_\_\_\_

Cutters Edge Sales Representative \_\_\_\_\_ Date: \_\_\_\_\_

2281 College Avenue	Office: 954-472-0622	Email: <a href="mailto:cuttersedgepro@bellsouth.net">cuttersedgepro@bellsouth.net</a>
Davis, FL 33317	Fax: 954-472-0665	Website: <a href="http://cuttersedgepro.com">cuttersedgepro.com</a>



## Search for Financial Disclosure Filers

### Search Results

In the table below, organization names are linked to coordinator contact information. Supervisor of Election and Commission on Ethics links display the relevant contact information.

If you filed a form and no date appears in the "Filing Requirement Fulfilled" column, then the Supervisor of Elections or Commission on Ethics has not yet recorded receipt of your form. Generally, forms are recorded within a few days of receipt. If you are concerned about the status of your form, please use the contact information under "Statutory Filing Requirement."

Section 112.31445, Florida Statutes, requires that all CE Form 6 Full and Public Disclosure of Financial Interests, other than those of judges and judges of compensation claims, be posted online. Before being posted online, any information required by law to be maintained as confidential must be redacted. For persons other than those who have filed as candidates with the Department of State, this process may take up to 5 business days. Processing times for Form 6 disclosures filed with the Department of State at qualifying may exceed 5 business days. Those forms may be available for viewing on the [Department of State](#) website before they are available here.

Once we have logged in a Form 6, the status will contain the date received and the message "Form Available Soon!" When the Form 6 becomes available online, the Filing Requirement Fulfilled status will have a link to "View Form."

Your Search for "Oakridge Community Development District - Board of Supervisors" returned the following results:

Coordinator: **Rich Hans**  
 Governmental Management Services  
 5385 N. Nob Hill Rd  
 Sunrise, FL, 33351  
 (954) 721-8681  
[rhans@gmssf.com](mailto:rhans@gmssf.com)

Narrow results to a particular suborg:  
 • [All Suborganizations](#)  
 • [Board of Supervisors](#)  
 • [Employees](#)

Filer ID	Form Year	Full Name	Organizations	Statutory Filing Requirement	Filing Requirement Fulfilled	Filing History
255886	2016	Blenden, Allen	• <a href="#">Oakridge Community Development District-Board of Supervisors</a>	Form 1 with <a href="#">Broward County SOE</a>	📅 02/10/2017	<a href="#">View Filing History</a>
216221	2016	Gren , Leif Ernest	• <a href="#">Oakridge Community Development District-Board of Supervisors</a>	Form 1 with <a href="#">Broward County SOE</a>	📅 02/08/2017	<a href="#">View Filing History</a>
86238	2016	Mitcham, Ron	• <a href="#">Oakridge Community Development District-Board of Supervisors</a>	Form 1 with <a href="#">Broward County SOE</a>	📅 05/08/2017	<a href="#">View Filing History</a>
265813	2016	Nathasingh, Steven	• <a href="#">Oakridge Community Development District-Board of Supervisors</a>	Form 1 with <a href="#">Broward County SOE</a>	📅 Form Receipt Not Recorded	<a href="#">View Filing History</a>
255885	2016	Salazar, Ana	• <a href="#">Oakridge Community Development District-Board of Supervisors</a>	Form 1 with <a href="#">Broward County SOE</a>	📅 02/09/2017	<a href="#">View Filing History</a>

[Search Again](#)

### General Information about Filing Financial Disclosure

- [Brochure: A Guide to the Sunshine Amendment and Code of Ethics \(PDF\)](#)
- [Financial Disclosure Laws](#)
- [The Commission on Ethics Rules on Financial Disclosure](#)
- [Forms and Detailed Instructions](#)

For assistance with financial disclosure, you may wish to contact the Commission's Financial Disclosure Coordinator, Kimberly Holmes, at [disclosure@leg.state.fl.us](mailto:disclosure@leg.state.fl.us) or (850) 488-7864. Address correspondence to P.O. Drawer 15709 Tallahassee, FL 32317-5709.

Under Florida law, e-mail addresses are public records. If you do not want your e-mail address released in response to a public-records request, do not send electronic mail to this entity. Instead, contact this office by phone or in writing.



**Oakridge**  
*Community Development District*

**Check Run Summary - General Fund**

**4/25/2017 - 5/31/2017**

<i>Date</i>	<i>Check Numbers</i>	<i>Amount</i>
5/25/2017	809-813	\$ 14,552.54
<b>Total</b>		<b>\$ 14,552.54</b>

CHECK DATE	VEND#	INVOICE DATE	INVOICE	EXPENSED TO YRMO	DPT	ACCT#	SUB	SUBCLASS	VENDOR NAME	STATUS	AMOUNT	CHECK AMOUNT	CHECK #
5/25/17	00022	5/22/17	I225366-	201705	310	51300	48000		ALM	*	79.90	79.90	000809
			NOTICE OF REVISED MTGS										
5/25/17	00002	3/31/17	140944	201703	310	51300	31500		MAR 17 - LEGAL SERVICES	*	1,600.00		
		4/30/17	141498	201704	310	51300	31500		APR 17 - LEGAL SERVICES	*	994.90		
			BILLING, COCHRAN, LYLES, MAURO &										
												2,594.90	000810
5/25/17	00009	5/16/17	5-804-14	201705	310	51300	42000		DELIVERIES THRU 05/16/17	*	35.80		
			FEDEX										
												35.80	000811
5/25/17	00020	5/01/17	141	201705	310	51300	34000		MAY 17-MGMT FEES	*	1,341.92		
		5/01/17	141	201705	310	51300	44000		MAY 17-RENT	*	50.00		
		5/01/17	141	201705	310	51300	35110		MAY 17-WEBSITE ADMIN	*	41.67		
		5/01/17	141	201705	310	51300	42000		MAY 17-POSTAGE	*	.46		
		5/01/17	141	201705	310	51300	42500		MAY 17-COPIES	*	4.05		
			GOVERNMENTAL MANAGEMENT SERVICES										
												1,438.10	000812
5/25/17	00005	5/25/17	05252017	201705	300	20700	10000		TXFER OF TAX RCPTS	*	10,403.84		
			OAKRIDGE CDD										
												10,403.84	000813
TOTAL FOR BANK A											14,552.54		
TOTAL FOR REGISTER											14,552.54		

**OAKRIDGE**  
**COMMUNITY DEVELOPMENT DISTRICT**  
**BALANCE SHEET**  
 May 31, 2017

	<u>Major Funds</u>		<u>Total Governmental Funds</u>
	<u>General</u>	<u>Debt Service</u>	
<b>ASSETS:</b>			
Cash	\$39,300	---	\$39,300
Investments:			
State Board Series 2013	\$152,550	---	\$152,550
Reserve	---	\$20,156	\$20,156
Interest	---	\$0	\$0
Revenue	---	\$25,489	\$25,489
Principal	---	\$3	\$3
Redemption	---	\$2,866	\$2,866
Due from General Fund	---	\$1,668	\$1,668
	<hr/>	<hr/>	<hr/>
<b>TOTAL ASSETS</b>	<b>\$191,850</b>	<b>\$50,183</b>	<b>\$242,033</b>
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>
<b>LIABILITIES:</b>			
Accounts Payable	\$0	---	\$0
Due to Debt Service	\$1,668	---	\$1,668
<b>FUND BALANCES:</b>			
<b>Nonspendable:</b>			
Restricted for Debt Service	---	\$50,183	\$50,183
Unassigned	\$190,181	---	\$190,181
	<hr/>	<hr/>	<hr/>
<b>TOTAL LIABILITIES &amp; FUND EQUITY &amp; OTHER CREDITS</b>	<b>\$191,850</b>	<b>\$50,183</b>	<b>\$242,033</b>
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

**OAKRIDGE**  
**COMMUNITY DEVELOPMENT DISTRICT**

**GENERAL FUND**

*Statement of Revenues, Expenditures and Changes in Fund Balance  
For The Period Ending May 31, 2017*

	ADOPTED BUDGET	PRORATED BUDGET THRU 5/31/2017	ACTUAL THRU 5/31/2017	VARIANCE
<b>REVENUES:</b>				
Maintenance Assessments	\$55,279	\$55,279	\$54,106	(\$1,173)
Interest Income	\$0	\$0	\$989	\$989
<b>TOTAL REVENUES</b>	<b>\$55,279</b>	<b>\$55,279</b>	<b>\$55,095</b>	<b>(\$184)</b>
<b>EXPENDITURES:</b>				
<b>ADMINISTRATIVE:</b>				
Supervisors Fees	\$5,000	\$3,333	\$2,200	\$1,133
FICA Expense	\$383	\$255	\$168	\$87
Engineering	\$4,500	\$3,000	\$350	\$2,650
Attorney	\$6,500	\$4,333	\$7,901	(\$3,567)
Property Appraiser	\$1,240	\$1,240	\$1,236	\$4
Annual Audit	\$3,700	\$523	\$523	\$0
Trustee fees	\$3,600	\$3,600	\$3,502	\$98
Management Fees	\$16,103	\$10,735	\$10,735	(\$0)
Website Compliance	\$500	\$333	\$333	(\$0)
Rentals & Leases	\$600	\$400	\$400	\$0
Postage	\$150	\$100	\$112	(\$12)
Printing & Binding	\$150	\$100	\$193	(\$93)
Insurance	\$6,515	\$6,515	\$6,042	\$473
Legal Advertising	\$750	\$500	\$80	\$420
Other Current Charges	\$275	\$183	\$239	(\$56)
Office Supplies	\$100	\$67	\$47	\$20
Dues, Licenses, Subscriptions	\$175	\$117	\$175	(\$58)
Maintenance Reserve	\$50,000	\$0	\$0	\$0
1st Quarter Operating	\$12,750	\$8,500	\$0	\$8,500
<b>TOTAL EXPENDITURES</b>	<b>\$112,991</b>	<b>\$43,835</b>	<b>\$34,237</b>	<b>\$9,598</b>
<b>EXCESS REVENUES (EXPENDITURES)</b>	<b>(\$57,712)</b>		<b>\$20,858</b>	
<b>FUND BALANCE - Beginning</b>	<b>\$129,969</b>		<b>\$169,323</b>	
<b>FUND BALANCE - Ending</b>	<b>\$72,257</b>		<b>\$190,181</b>	

**OAKRIDGE**  
**COMMUNITY DEVELOPMENT DISTRICT**

**DEBT SERVICE FUND**

Series 2013 Special Assessment Refunding Bonds  
Statement of Revenues, Expenditures and Changes in Fund Balance  
For The Period Ending May 31, 2017

	ADOPTED BUDGET	PRORATED THRU 5/31/2017	ACTUAL THRU 5/31/2017	VARIANCE
<b><u>REVENUES:</u></b>				
Assessments	\$201,564	\$201,564	\$196,152	(\$5,412)
Interest Income	\$0	\$0	\$112	\$112
<b>TOTAL REVENUES</b>	<b>\$201,564</b>	<b>\$201,564</b>	<b>\$196,264</b>	<b>(\$5,300)</b>
<b><u>EXPENDITURES:</u></b>				
Special Call- 11/1	\$0	\$0	\$25,000	(\$25,000)
Interest - 11/1	\$4,438	\$4,438	\$4,438	\$0
Principal - 5/1	\$175,000	\$175,000	\$165,000	\$10,000
Interest - 5/1	\$4,438	\$4,438	\$4,125	\$313
<b>TOTAL EXPENDITURES</b>	<b>\$183,875</b>	<b>\$183,875</b>	<b>\$198,563</b>	<b>(\$14,688)</b>
<b>EXCESS REVENUES (EXPENDITURES)</b>	<b>\$17,689</b>		<b>(\$2,299)</b>	
<b>FUND BALANCE - Beginning</b>	<b>\$31,199</b>		<b>\$52,482</b>	
<b>FUND BALANCE - Ending</b>	<b>\$48,889</b>		<b>\$50,183</b>	

# Oakridge

Community Development District

Tax Collections

Fiscal Year Ending September 30, 2017

Date Received	Gross Tax Received	Commissions	Interest	Discounts/ Penalties	Net Amount Received	\$		Total
						213,395.44	58,805.00	
						022-700-131-100	001-300-363-100	
						Debt	General	
						Service Fund	Fund	
						78.40%	21.60%	100.00%
11/17/2016	\$ 49,652.70	\$ 953.58	\$ 13.25	\$ 1,987.08	\$ 46,725.29	\$ 36,630.96	\$ 10,094.33	\$ 46,725.29
12/2/2016	\$ 151,941.42	\$ 2,917.27	\$ -	\$ 6,077.96	\$ 142,946.19	\$ 112,064.72	\$ 30,881.47	\$ 142,946.19
12/7/2016	\$ 12,460.84	\$ 239.36	\$ -	\$ 492.69	\$ 11,728.79	\$ 9,194.95	\$ 2,533.84	\$ 11,728.79
12/22/2016	\$ 14,821.32	\$ 285.77	\$ -	\$ 532.80	\$ 14,002.75	\$ 10,977.66	\$ 3,025.09	\$ 14,002.75
1/13/2017	\$ 6,144.40	\$ 119.20	\$ -	\$ 184.30	\$ 5,840.90	\$ 4,579.06	\$ 1,261.84	\$ 5,840.90
1/31/2017	\$ 35.25	\$ -	\$ -	\$ -	\$ 35.25	\$ -	\$ 35.25	\$ 35.25
2/15/2017	\$ 7,951.60	\$ 155.48	\$ -	\$ 178.02	\$ 7,618.10	\$ 5,972.32	\$ 1,645.78	\$ 7,618.10
3/6/2017	\$ 6,135.85	\$ 121.31	\$ -	\$ 70.42	\$ 5,944.12	\$ 4,659.98	\$ 1,284.14	\$ 5,944.12
4/14/2017	\$ 13,541.63	\$ 270.83	\$ -	\$ -	\$ 13,270.80	\$ 10,403.83	\$ 2,866.97	\$ 13,270.80
4/28/2017	\$ -	\$ -	\$ 17.37	\$ -	\$ 17.37	\$ -	\$ 17.37	\$ 17.37
5/15/2017	\$ 2,117.56	\$ 43.43	\$ 54.14	\$ -	\$ 2,128.27	\$ 1,668.49	\$ 459.78	\$ 2,128.27
<b>TOTALS</b>	<b>\$ 264,802.57</b>	<b>\$ 5,106.23</b>	<b>\$ 84.76</b>	<b>\$ 9,523.27</b>	<b>\$ 250,257.83</b>	<b>\$ 196,151.96</b>	<b>\$ 54,105.87</b>	<b>\$ 250,257.83</b>

Percentage Collected

97%