

In accordance with F.S. 189.069(2)(a)

1. Full Legal Name: **Waterford Estates Community Development District**
2. Public Purpose: **To plan, finance, construct, operate and maintain community-wide infrastructure**
3. The name, address, e-mail address, and, if applicable, the term and appointing authority for each member of the governing body of the special district:

Bob Bishop, Chairman
c/o GMS-SF
5385 N. Nob Hill Road
Sunrise, FL 33351
Elected: November 4, 2016
Term Expires: 11-2020
Seat #3
bbishop@supvcdd.com

Robert South, Vice Chairman
c/o GMS-SF
5385 N. Nob Hill Road
Sunrise, FL 33351
Elected: November 4, 2016
Term Expires: 11-2018
Seat #4
rsouth@supvcdd.com

Adam Lerner, Assistant Secretary
c/o GMS-SF
5385 N. Nob Hill Road
Sunrise, FL 33351
Elected: November 14, 2014
Term Expires: 11-2018
Seat #2
alerner@supvcdd.com

John Blakley, Assistant Secretary
c/o GMS-SF
5385 N. Nob Hill Road
Sunrise, FL 33351
Elected: November 4, 2016
Term Expires: 11-2020
Seat #1
jblakley@supvcdd.com

David Jae, Assistant Secretary
c/o GMS-SF
5385 N. Nob Hill Road
Sunrise, FL 33351
Elected: November 14, 2014
Term Expires: 11-2018
Seat #5
djae@supvcddc.com

4. Fiscal year: **October 1 through September 30**
5. The full text of the special district's charter, the date of establishment, the establishing entity, and the statute or statutes under which the special district operates, if different from the statute or statutes under which the special district was established. Community development districts may reference chapter 190 as the uniform charter, but must include information relating to any grant of special powers.

Date of Establishment: **Established April 18, 2006 by Ordinance No. 2006-045 granting those special powers to the CDD as set forth in Section 190.012(2)(a) and (d) F.S.**

Click link below for Ordinance:

<http://www.cddsites.com/documents/Ordinances/Ordinance - Waterford Estates.pdf>

Establishing Entity: **Charlotte County, Florida Board of County Commissioners**

F.S. Chapter 190

http://www.leg.state.fl.us/statutes/index.cfm?App_mode=Display_Statute&URL=0100-0199/0190/0190.html

F.S. Chapter 189

http://www.leg.state.fl.us/statutes/index.cfm?App_mode=Display_Statute&URL=0100-0199/0189/0189.html

6. The mailing address, e-mail address, telephone number, and Internet website uniform resource locator of the special district:

5385 N. Nob Hill Road

Sunrise, FL 33351

954-721-8681

<http://waterfordestatescdd.com>

7. A description of the boundaries or service area of, and the services provided by, the special district.

The Waterford Estates Community Development District (the "District") is located in Charlotte County, Florida and measures approximately 193.42 acres in Section 8, Township 41S, Range 23E. The District is situated approximately ½ mile west of State Road I-75 and ½ mile east of Taylor Road between Carmalita Street and Airport Road.

Stormwater management system, sanitary sewer system, water distribution system and offsite roadway improvements.

8. A listing of all taxes, fees, assessments, or charges imposed and collected by the special district, including the rates or amounts for the fiscal year and the statutory authority for the levy of the tax, fee, assessment, or charge. For purposes of this subparagraph, charges do not include patient charges by a hospital or other health care provider.

Land Use	Debt	Maintenance (O&M)*	Total Assessment
Single Family	\$745.00	\$289.64	\$1,034.64
Twin Villas	\$600.00	\$289.64	\$889.64
Fourplex	\$500.00	\$289.64	\$789.64

- **Statutory Authority:** [Florida Statutes, Ch. 170.01, 190.021 and 197.3631](#)

***Represents Fiscal Year 2017-2018**

(October 1, 2017 through September 30, 2018)

9. The primary contact information for the special district for purposes of communication from the department:

Governmental Management Services – SF, LLC
5385 N. Nob Hill Road
Sunrise, FL 33351
954-721-8681

10. A code of ethics adopted by the special district, if applicable, and a hyperlink to generally applicable ethics provisions.

F.S. Chapter 112

http://www.leg.state.fl.us/statutes/index.cfm?App_mode=Display_Statute&URL=0100-0199/0112/0112.html

F.S. Chapter 190

http://www.leg.state.fl.us/statutes/index.cfm?App_mode=Display_Statute&URL=0100-0199/0190/0190.html

Florida Commission on Ethics: <http://www.ethics.state.fl.us/>

11. The budget of each special district, in addition to amendments in accordance with s. 189.016.

<http://www.cddsites.com/documents/FY18%20Adopted/Waterford%20Estates%20FY18%20Adopted%20Budget.pdf>

12. The final, complete audit report for the most recent completed fiscal year, and audit reports required by law or authorized by the governing body of the special district.

https://flauditor.gov/pages/specialdistricts_efile%20pages/waterford%20estates%20community%20development%20district.htm