

October 5, 2017

Independent Registered Municipal Advisor Representation

By providing the following written disclosure, Green Corridor PACE District (“District”) intends that market participants receive and use it for purposes of the Independent Registered Municipal Advisor exemption to the SEC Municipal Advisor Rule.

The District has retained an independent registered municipal advisor (“IRMA”). The District is represented by and will rely on its municipal advisor to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products for investment of certain bond proceeds.

Estrada Hinojosa & Co., Inc. advises the District on proposals related to the issuance of municipal securities, escrow services, and the placement of bond proceeds.

This Certificate may be relied upon until further notice.

Sincerely,

Estrada Hinojosa + Company, Inc.

Estrada Hinojosa & Company, Inc.